

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Comprehensive Income****For the fourth quarter ended 31 March 2013 (Unaudited)**

| | Current Quarter Ended 31 Mar 2013 RM'000 | Corresponding Quarter Ended 31 Mar 2012 RM'000 | Current Year-To-Date 31 Mar 2013 RM'000 | Audited Corresponding Year-To-Date 31 Mar 2012 RM'000 |
|---|---|---|--|---|
| Revenue | 269,772 | 240,217 | 1,032,034 | 931,064 |
| Operating expenses | (190,082) | (177,562) | (731,325) | (673,058) |
| Other operating income/(expense) | 1,789 | 2,196 | 6,076 | 2,134 |
| Finance costs | (161) | (391) | (903) | (1,736) |
| Profit before tax | <u>81,318</u> | <u>64,460</u> | <u>305,882</u> | <u>258,404</u> |
| Taxation | (18,896) | (14,394) | (70,829) | (56,972) |
| Net profit for the period | <u>62,422</u> | <u>50,066</u> | <u>235,053</u> | <u>201,432</u> |
| Other comprehensive income | | | | |
| Foreign exchange translation difference | 36 | 8 | 123 | 194 |
| Fair value of AFS investment | 240 | 180 | 240 | 180 |
| Total comprehensive income for the period | <u>62,698</u> | <u>50,254</u> | <u>235,416</u> | <u>201,806</u> |
| Profit attributable to: | | | | |
| Owners of the parent | 62,293 | 50,012 | 234,722 | 201,380 |
| Non-controlling interest | 129 | 54 | 331 | 52 |
| | <u>62,422</u> | <u>50,066</u> | <u>235,053</u> | <u>201,432</u> |
| Total comprehensive income attributable to: | | | | |
| Owners of the parent | 62,561 | 50,200 | 234,989 | 201,604 |
| Non-controlling interest | 137 | 54 | 427 | 202 |
| | <u>62,698</u> | <u>50,254</u> | <u>235,416</u> | <u>201,806</u> |
| EPS - Basic (sen) | 8.52 | 6.87 * | 32.10 | 27.65 * |
| - Diluted (sen) | 8.40 | 6.84 * | 31.67 | 27.53 * |

* For comparative purpose, the Earnings Per Share for the corresponding quarter and year to date ended 31 March 2012 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Financial Position as at 31 March 2013**

| | <i>Unaudited</i> <i>At 31 Mar 2013</i> <i>RM'000</i> | <i>Audited</i> <i>At 31 Mar 2012</i> <i>RM'000</i> | <i>Audited</i> <i>At 01 Apr 2011</i> <i>RM'000</i> |
|--|--|--|--|
| ASSETS | | | |
| Non current assets | | | |
| Property, Plant & Equipment | 485,763 | 370,285 | 348,623 |
| Capital work in progress | 49,175 | 9,454 | 11 |
| Intangible asset | 6,942 | 46 | 50 |
| Other investment | 600 | 360 | 180 |
| Deferred tax assets | 53 | 53 | 29 |
| | <u>542,533</u> | <u>380,198</u> | <u>348,893</u> |
| Current assets | | | |
| Inventories | 86,590 | 97,532 | 64,673 |
| Trade receivables | 119,938 | 107,658 | 95,746 |
| Other receivables, deposits and prepayment | 4,775 | 9,466 | 5,260 |
| Tax assets | 68 | 68 | 69 |
| Derivatives | - | - | 3,340 |
| Cash & bank balances | 182,413 | 163,217 | 116,983 |
| | <u>393,784</u> | <u>377,941</u> | <u>286,071</u> |
| TOTAL ASSETS | <u>936,317</u> | <u>758,139</u> | <u>634,964</u> |
| EQUITY AND LIABILITIES | | | |
| Share capital | 366,654 | 182,544 | 181,779 |
| Reserves | 398,882 | 436,959 | 312,665 |
| Equity attributable to owners of the parent | <u>765,536</u> | <u>619,503</u> | <u>494,444</u> |
| Non-controlling interest | <u>980</u> | <u>553</u> | <u>351</u> |
| Total Equity | <u>766,516</u> | <u>620,056</u> | <u>494,795</u> |
| Non current liabilities | | | |
| Long term borrowing | 4,488 | 12,071 | 24,451 |
| Deferred tax liabilities | 50,281 | 40,515 | 36,868 |
| | <u>54,769</u> | <u>52,586</u> | <u>61,319</u> |
| Current liabilities | | | |
| Trade payables | 56,188 | 29,502 | 34,386 |
| Other payables and accruals | 36,620 | 30,925 | 22,780 |
| Short term borrowing | 7,675 | 12,578 | 14,526 |
| Derivatives | 868 | 765 | - |
| Tax payables | 13,681 | 11,727 | 7,158 |
| | <u>115,032</u> | <u>85,497</u> | <u>78,850</u> |
| Total Liabilities | <u>169,801</u> | <u>138,083</u> | <u>140,169</u> |
| TOTAL EQUITY AND LIABILITIES | <u>936,317</u> | <u>758,139</u> | <u>634,964</u> |
| Net assets per share attributable to the owners of the Company (sen) | 104.68 | 85.06 * | 67.89 * |

* For comparative purpose, the Net assets per share attributable to the owners of the Company as at 31 March 2012 and 1 April 2011 had been adjusted to reflect the bonus issue of 1 for 1 existing ordinary shares of RM0.50 each which was completed on 28 May 2012.

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the fourth quarter ended 31 March 2013 (Unaudited)

| | Attributable to Owners of the Company | | | | | | Sub Total | Non-controlling Interest | Total Equity |
|---|---------------------------------------|---------------|---------------------|-----------------------------|--------------------|------------------|----------------|--------------------------|----------------|
| | Share Capital | Share Premium | Translation Reserve | Share-based Payment Reserve | Fair Value Reserve | Retained Profits | | | |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | |
| 12 Months Ended 31 March 2013 | | | | | | | | | |
| Balance as at 01 April 2012 | 182,544 | 9,106 | 296 | 6,091 | 185 | 421,281 | 619,503 | 553 | 620,056 |
| Total comprehensive income for the period | | | 27 | | 240 | 234,722 | 234,989 | 427 | 235,416 |
| Transaction with owners | | | | | | | | | |
| Dividends | | | | | | (98,807) | (98,807) | | (98,807) |
| Share-based payment granted under EES & ESOS | | | | 2,542 | | | 2,542 | | 2,542 |
| Issuance of bonus share | 182,777 | (10,987) | | | | (171,790) | - | | - |
| Issuance of ordinary shares pursuant to ESOS | 1,333 | 5,976 | | | | | 7,309 | | 7,309 |
| Transfer from Share-based payment upon exercise of EES & ESOS | | 2,469 | | (2,626) | | 157 | - | | - |
| Total transaction with owners | 184,110 | (2,542) | - | (84) | - | (270,440) | (88,956) | - | (88,956) |
| Balance as at 31 March 2013 | <u>366,654</u> | <u>6,564</u> | <u>323</u> | <u>6,007</u> | <u>425</u> | <u>385,563</u> | <u>765,536</u> | <u>980</u> | <u>766,516</u> |
| 12 Months Ended 31 March 2012 | | | | | | | | | |
| Balance as at 01 April 2011 | 181,779 | 500 | 252 | 4,733 | 5 | 307,175 | 494,444 | 351 | 494,795 |
| Total comprehensive income for the period | | | 44 | | 180 | 201,380 | 201,604 | 202 | 201,806 |
| Transaction with owners | | | | | | | | | |
| Dividends | | | | | | (87,390) | (87,390) | | (87,390) |
| Share-based payment granted under EES & ESOS | | | | 3,925 | | | 3,925 | | 3,925 |
| Issuance of ordinary shares pursuant to ESOS | 765 | 6,155 | | | | | 6,920 | | 6,920 |
| Transfer from Share-based payment upon exercise of EES & ESOS | | 2,451 | | (2,567) | | 116 | - | | - |
| Total transaction with owners | 765 | 8,606 | - | 1,358 | - | (87,274) | (76,545) | - | (76,545) |
| Balance as at 31 March 2012 | <u>182,544</u> | <u>9,106</u> | <u>296</u> | <u>6,091</u> | <u>185</u> | <u>421,281</u> | <u>619,503</u> | <u>553</u> | <u>620,056</u> |

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the fourth quarter ended 31 March 2013 (Unaudited)**

| | Current Year-To-Date 31 Mar 2013 RM'000 | Audited Corresponding Year-To-Date 31 Mar 2012 RM'000 |
|---|--|---|
| Cash Flows from Operating Activities | | |
| Profit before tax | 305,882 | 258,404 |
| Adjustment for: | | |
| Non cash items | 31,832 | 34,351 |
| Operating profit before changes in working capital | <u>337,714</u> | <u>292,755</u> |
| Changes in working capital | | |
| Net change in inventories | 10,942 | (32,859) |
| Net change in receivables | (7,589) | (14,812) |
| Net change in payables | <u>32,381</u> | <u>3,217</u> |
| Cash generated from operations | 373,448 | 248,301 |
| Interest paid | (903) | (1,736) |
| Interest received | 838 | 938 |
| Dividend income from fixed income fund | 2,995 | 2,665 |
| Taxation paid | <u>(59,189)</u> | <u>(48,779)</u> |
| Net cash from operating activities | 317,189 | 201,389 |
| Cash Flows from Investing Activities | | |
| Proceeds from disposal of property, plant and equipment | 1 | 121 |
| Capital work in progress incurred | (168,839) | (24,790) |
| Purchase of intangible asset | (7,017) | - |
| Purchase of property, plant and equipment | <u>(18,153)</u> | <u>(35,444)</u> |
| Net cash used in investing activities | (194,008) | (60,113) |
| Cash Flows from Financing Activities | | |
| Repayment of term loan | (12,464) | (14,551) |
| Repayment of finance lease | (23) | (21) |
| Proceeds from issuance of shares-ESOS | 7,309 | 6,920 |
| Dividend paid | <u>(98,807)</u> | <u>(87,390)</u> |
| Net cash used in financing activities | (103,985) | (95,042) |
| Net change in cash & cash equivalents | 19,196 | 46,234 |
| Cash & cash equivalents at beginning of period | 163,217 | 116,983 |
| Cash & cash equivalents at end of period | 182,413 | 163,217 |
| Cash & cash equivalents at end of period comprise: | | |
| Deposits with licensed banks | 20,700 | 16,600 |
| Licensed Fund Management Companies-Fixed income fund | 129,933 | 115,323 |
| Cash in hand and at banks | <u>31,780</u> | <u>31,294</u> |
| | <u>182,413</u> | <u>163,217</u> |

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2012 and the accompanying notes attached to this interim financial report.)